



Donor Survey

As part of our ongoing efforts to listen to the feedback from our loyal supporters, St. Joseph's Healthcare Foundation has selected you to participate in a short survey. The answers will be used to help us build a legacy giving program that best aligns with the priorities of our supporters. Your information will remain confidential and will not be shared with any outside parties.

1. Why do you support St. Joe's Foundation? Check all that apply.

- Healthcare is important to me
- I want to help make medical advances possible for future generations
- I or someone close to me has received care at the Hospital
- All of the above
- Other, please specify: _____

2. What areas of healthcare are most important to you? Rank the top 3:

1 2 3

Eye Medicine

Emergency Medicine

Kidney/Urology

Mental Health & Addictions

Healthcare & Medical Research

Respirology (Lung Disease)

Surgery & Robotic Surgery

Other, please specify: _____

3. Would you be interested in participating in the following? Check all that apply.

- Behind the scenes hospital tours
- Estate and or Tax Planning Education sessions
- Invitations to Hospital or Foundation events and information sessions
- Limited time offer to prepare or update your Will for free
- Other, please specify: _____

See over...

4. We hope you enjoy reading the Legacy Tribune newsletter and other publications from St. Joseph's Healthcare Foundation. What types of articles or topics would you be interested in reading about in future communications materials?

- Health tips and information from experts at St. Joe's
- Tax benefits of legacy giving
- How to gift other assets such as RRSP or Life Insurance to St. Joe's
- The risks of not having a Will or naming an Executor
- Other, please specify: _____

5. Were you aware that you could include a gift in your Will/estate to St. Joe's? Yes No
Please check the box(es) which apply:

- Yes, St. Joe's is already included in my Will/estate plans
- I intend to include St. Joe's in my Will:
 - Within 1 year
 - 2-4 years
 - 5+ years
- Please send me information about including St. Joe's in my Will/estate
- I am not interested in leaving a gift through my Will/estate to St. Joe's

6. Would you like to share a story about how St Joe's has impacted you or a loved one?

7. We want to be sure we have your correct contact information

Name: _____

Address: _____ Prov: _____ PC: _____

Email: _____ Phone: _____

Thank you for taking the time to complete this survey.

For more information contact: Lisa Gonnering, Manager Estate & Gift Planning by phone at (905) 522-1155 ext 35978, by email at lisa@stjoesfoundation.ca or visit our website at:

www.stjoesfoundation.ca/legacy

