

**Letter of Direction for Donation of Publicly Traded Securities of  
 Canadian and U.S. Listed Securities**

***In order to initiate your gift transfer, please complete this form to send to your broker and also provide a copy by email or fax to St. Joseph's Healthcare Foundation, Attn. Dan Marlatt, VP Finance & Administration, at [finance@stjoesfoundation.ca](mailto:finance@stjoesfoundation.ca) Fax to (905) 577-0860***

**Please note that your broker must initiate this transaction by transferring the shares/units to our broker.**

Unexpected and/or unidentifiable transfers may make it difficult for the Foundation to promptly issue the tax receipt.

Please note that the transfer of units in mutual funds is a manual process and likely to take longer than electronic transfers of stock shares.

The Foundation will issue a tax receipt to the donor for the value of the gift at the close of business on day of transfer completion.

Unless otherwise agreed to by the donor and Foundation in advance, all shares/units will be sold as soon as possible after the receipt.

**ELECTRONIC TRANSFER OF SECURITIES FOR CHARITABLE PURPOSES**

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
 Broker Firm: \_\_\_\_\_  
 Broker Address: \_\_\_\_\_

**DONOR INFORMATION:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Phone number: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Gift Designation**

St. Joseph's Healthcare Foundation Top priority, or  
 Specific fund/purpose: \_\_\_\_\_

Transfer From: Account # \_\_\_\_\_  
 Account Name: \_\_\_\_\_

**SECURITIES TO BE DONATED:**

Company/Fund: \_\_\_\_\_  
 CUSIP: \_\_\_\_\_ # of shares/units \_\_\_\_\_  
 Estimated \$ Value \_\_\_\_\_

**DELIVERY INSTRUCTIONS**

Transfer To: RBC Dominion Securities	Contact: Robert Thomson
CUID #DOMA	Tel: 905-546-5886
DTC # 5002	Fax : 905-546-5300
EUROCLEAR # 90065	robert.thomson@rbc.com
FOUNDATION ACCOUNT # 571-37850-11	

I authorize St. Joseph's Healthcare Foundation or its agent to contact my broker for purposes of concluding this transaction. Please arrange for this transfer as expeditiously as possible.

\_\_\_\_\_  
 Donor Signature

\_\_\_\_\_  
 Date