

## Estate & Executor Resources:

We understand that gifts to charities like St. Joe's can be an important part of your clients' overall financial and estate plan. That's why we're committed to working with you to ensure that your clients have the information needed for the charitable arrangements.



**Legal Name:** St. Joseph's Healthcare Foundation Hamilton

**Charitable Reg #:** 119183549 RR0001

**Address:** 224 James Street S. Hamilton, ON L8P 3A9

## Our suggested wording for a residual gift:

"To pay St. Joseph's Healthcare Foundation Hamilton the residue (or share of the residue) of my estate for such use and purpose as the Board of Directors may determine in their absolute discretion."

## Our suggested wording for a specific gift:

"To pay St. Joseph's Healthcare Foundation Hamilton the sum of \$\_\_\_ for such use and purpose as the Board of Directors may determine in their absolute discretion."

## Sample Codicil wording:

I give, devise, and bequeath \$ \_\_\_\_\_ to St. Joseph's Healthcare Foundation Hamilton or I order and direct \_\_\_% of my estate to be distributed to St. Joseph's Healthcare Foundation Hamilton (*Charitable Registration # 11918 3549 RR0001*) for its use and purposes.

In all other respects I ratify and confirm all of the provisions of my said last Will and Testament dated on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

IN WITNESS WHEREOF, I sign, publish and declare this instrument to be a Codicil to my last Will and Testament in the presence of the persons witnessing said Codicil at my request this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_ residing at \_\_\_\_\_  
(name)

Witnesses

\_\_\_\_\_ residing at \_\_\_\_\_  
(name)

\_\_\_\_\_ residing at \_\_\_\_\_  
(name)

The codicil, to be valid, must be signed in the presence of witnesses, and the original placed with your other valuable papers. It is recommended that copies be provided to your lawyer and to St. Joseph's Healthcare Foundation.

**For more information feel free to contact Lisa Gonnering, Manager Estate & Gift Planning, St. Joseph's Healthcare Foundation at 905-522-1155 ext 35978 or by email at: [lisa@stjoesfoundation.ca](mailto:lisa@stjoesfoundation.ca).**